

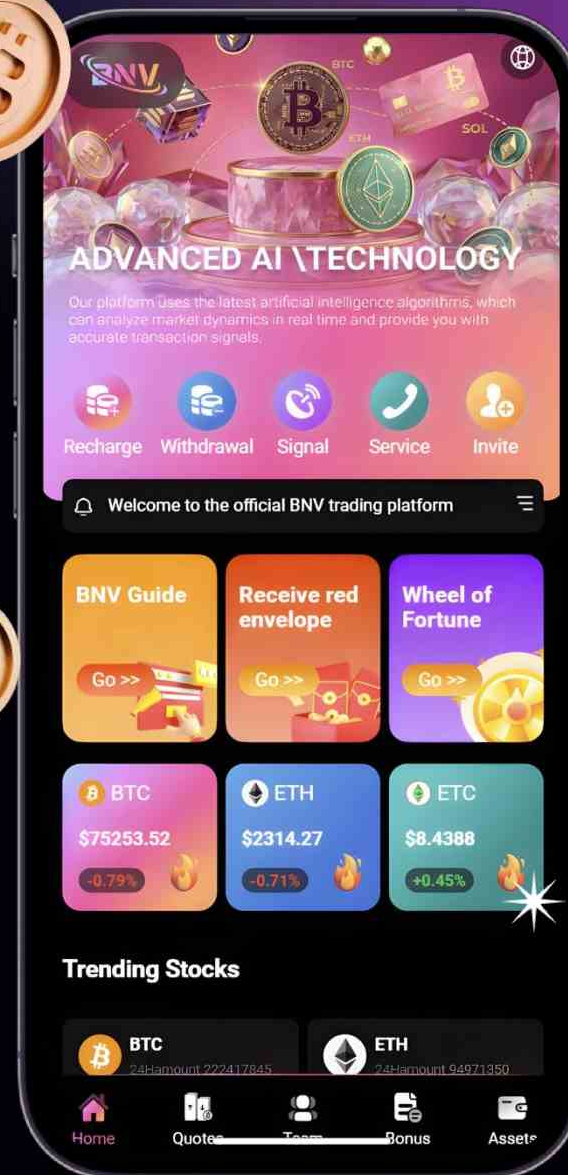


WELCOME TO BNV EXCHANGE

A PLATFORM CONNECTING DIGITAL
ASSET SERVICES AND FUTURE
TECHNOLOGICAL DEVELOPMENT

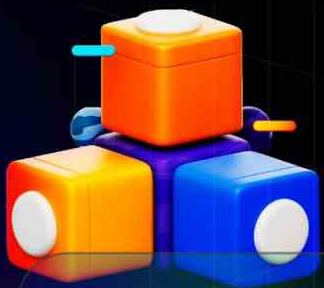


**BASED ON SECURITY, SUPPORTED BY PROFESSIONALISM,
GUARANTEED BY EFFICIENCY, AND DIRECTED BY INNOVATION.**





BNV Exchange was established at a crucial stage of the continuous evolution of the crypto asset field. Based on the trends of technological development and service upgrades, it is committed to building a comprehensive service platform that combines stability, professionalism, and forward-looking vision.



BNV

BNV Exchange hopes to play a more active and long-term role in connecting related applications, technological innovation, and future ecosystem development through a solid platform foundation and a continuously evolving service system. It also aims to continuously improve its platform's collaborative capabilities, service capacity, and overall resilience in the ever-changing industry environment, laying a more solid foundation for the expansion of broader application scenarios in the future.



The platform continuously improves its overall capabilities across multiple levels, including security, functionality, system efficiency, and continuous optimization, providing a smoother, more reliable, and scalable service environment for global users.



COMPANY OVERVIEW



Founded in 2023 and headquartered in Colorado, USA, BNV Exchange is an innovative platform focusing on blockchain technology and asset trading applications. Since its inception, BNV Exchange has consistently adhered to the development direction of security, professionalism, efficiency, and innovation, continuously advancing platform capability building and overall business improvement. Against the backdrop of continuous industry evolution, it has gradually formed a clear development positioning and a solid foundation for development.



As a comprehensive trading platform serving global users, BNV Exchange is committed to creating a more stable, smooth, and scalable user environment. With trading and asset management capabilities at its core, the platform continuously improves its overall functional layout and system support capabilities, striving to meet the actual needs of different types of users in diverse scenarios. By continuously improving platform operating efficiency, service collaboration capabilities, and overall user experience, BNV Exchange is gradually establishing a brand image that combines professionalism and long-term sustainability.

In terms of overall development direction, BNV Exchange not only focuses on improving current platform capabilities but also values the continuous expansion potential within the future industry ecosystem. The platform adheres to technological development as its foundation and service optimization as its focus, actively promoting standardized, systematic, and long-term development in the global market, continuously solidifying its positioning, and steadily enhancing its platform value and industry influence.

INDUSTRY BACKGROUND AND DEVELOPMENT OPPORTUNITIES



In recent years, blockchain technology has continued to evolve, and its application scope has expanded, moving from early exploration to broader scenario implementation. With the continuous improvement of its underlying architecture, on-chain collaboration mechanisms, and infrastructure, blockchain has demonstrated greater potential in improving information transmission efficiency, optimizing value transfer methods, and promoting the formation of new models, providing solid support for related industries.

Driven by technology, the digital asset market continues to expand, and its industry structure is becoming increasingly diversified. As the number of participants increases, market demands on platform capabilities are no longer limited to basic functions, but are increasingly focused on operational efficiency, security, and user experience. Users expect to complete operations in a more stable environment and achieve diverse needs within a more standardized framework, leading to a shift in industry competition towards comprehensive capabilities.

Against this backdrop, BNV Exchange has ushered in a clearer space for development. On the one hand, industry upgrades are driving platforms to continuously strengthen their technological, security, and operational foundations; on the other hand, changing market demands are also bringing opportunities for continuous development to platforms with systematic construction capabilities. Based on industry evolution trends, BNV Exchange is continuously improving its platform capabilities around efficiency enhancement, security construction, and user experience optimization, and is expected to further expand its influence and development depth in the asset trading field.



PLATFORM DEVELOPMENT PHILOSOPHY



BNV Exchange's development philosophy is not limited to functional construction itself, but emphasizes establishing a clear, stable, and sustainable platform operation logic in a constantly changing industry environment. The platform regards security, professionalism, efficiency, and innovation as mutually supportive core directions, integrating them into daily operations, product optimization, collaborative management, and long-term planning, ensuring that the overall construction always maintains a clear value orientation and execution standards.

At the philosophical level, BNV Exchange values the balance and sustainability of development, emphasizing that platform construction should not only respond to current needs but also consider future expansion potential. Security is reflected in the emphasis on overall operational boundaries and protection mechanisms; professionalism is reflected in the continuous improvement of management capabilities and execution quality; efficiency is reflected in the continuous optimization of platform collaboration and process operation; and innovation is reflected in the continuous exploration of technology applications and model evolution.

Based on this philosophy, BNV Exchange focuses more on moving from single-function improvement to system capability enhancement, promoting a more stable linkage between the operations, technology, and ecosystem ends. By adhering to a long-term and steady development approach, the platform is committed to forming a development framework with a stronger foundation of trust and greater scalability.



PLATFORM OVERALL BUSINESS ARCHITECTURE



BNV Exchange has built a relatively complete business architecture around diversified trading and asset management needs, gradually forming a comprehensive business framework covering trading functions, asset management, and system access support. Through the cooperation of multi-layered business modules, the platform can adapt to the actual needs of different users in different scenarios, laying the foundation for subsequent business expansion and capability optimization, and improving the synergy efficiency and overall coverage of business operations.



SPOT TRADING

As one of the platform's core businesses, spot trading primarily meets users' needs for daily buying, selling, and allocation of mainstream assets.



OTC TRADING

OTC trading provides more flexible trading support for specific users, meeting the needs of trading arrangements under different methods.



LEVERAGED TRADING

Leveraged trading provides more operational dimensions beyond basic trading functions, giving users richer participation options.



ASSET CUSTODY

Asset custody services strengthen the platform's overall support capabilities in asset management.



PERPETUAL CONTRACTS

Perpetual contracts further expand the platform's trading scenarios and enhance the integrity of the business structure.



API SERVICES

API services are geared towards programmatic access and external collaboration scenarios, providing professional users and partners with more efficient system connectivity capabilities.

TRADING PRODUCT LAYERS AND SCENARIO COVERAGE



BNV Exchange emphasizes a clear product hierarchy and effective coverage of real-world usage scenarios in its trading service design. The platform is not supported by a single trading function, but rather through the combination of different types of products, gradually forming a complete service logic from basic participation to extended applications. This product layout not only enhances the richness of the platform's trading system but also provides more targeted support for users with different needs.



BASIC TRADING ENTRY POINT

The platform provides basic trading functions for daily use scenarios, helping users complete routine operations on relevant assets and forming the starting point of the overall trading structure.



ADVANCED PARTICIPATION METHODS

Building upon basic functions, the platform further extends to include more trading options, allowing users to make more flexible operational arrangements based on different goals and market environments.



DERIVATIVE SCENARIO EXPANSION

By introducing richer trading functions, the platform continuously expands related usage scenarios, enhancing the overall business structure's scalability and adaptability.



PRODUCT SYNERGY COVERAGE

Different trading products form a cooperative relationship within the platform, jointly improving service levels, scenario coverage, and overall usability flexibility.

OVER-THE-COUNTER TRADING AND ASSET CUSTODY SERVICES



In addition to standard trading services, BNV Exchange is continuously expanding its supporting capabilities related to asset management, enabling the platform's functions to extend beyond a single trading link and gradually move toward a more complete chain of asset management and trading. By supplementing services such as over-the-counter (OTC) trading and asset custody, the platform can further address users' practical needs in areas such as asset arrangement, management integration, and ease of use—beyond just trading. This also makes the overall service structure more balanced and further enhances the platform's service support capabilities across diverse scenarios.



OTC SERVICES

The platform provides OTC trading support for specific scenarios, offering users more flexible trading methods and meeting



SERVICE CHAIN EXTENSION

The addition of OTC trading and asset custody allows the platform to gradually extend from single transaction execution to a more complete asset management process, enhancing the continuity of the overall structure.



ASSET CUSTODY SUPPORT

Building on trading services, the platform further extends its asset custody capabilities, helping users obtain a more convenient user experience in asset safekeeping and management.



COMPREHENSIVE CAPABILITY ENHANCEMENT

Through the synergy of trading functions and asset management capabilities, the platform continuously deepens its comprehensive service capabilities, further enhancing the overall service depth and adaptability.

API AND MULTI-SCENARIO ACCESS CAPABILITIES



BNV Exchange supports API capabilities, further expanding the platform's connectivity and usage boundaries across multiple application scenarios. Compared to standardized operating methods for regular users, the openness of API interfaces enables the platform to provide more efficient and flexible access support at the system level, reserving ample collaborative space for different types of usage needs, and reflecting the platform's continuous improvement in service structure.



Through API capability development, BNV Exchange can better meet the needs of programmatic access, multi-terminal collaboration, and multi-scenario usage. For users with higher efficiency requirements or professional operating habits, API services not only improve ease of use but also enhance the platform's adaptability in complex application environments. The platform is thus gradually forming a more scalable access method and support framework.

At the overall development level, API services also further enhance BNV Exchange's system flexibility and external collaboration capabilities. Whether for professional users, technical teams, or for potential future cooperation scenarios, APIs provide a more efficient connection foundation for the platform. By continuously improving its interface capabilities and access support, BNV Exchange is driving its platform capabilities towards broader collaborative applications, providing stronger support for future business expansion and ecosystem connections.

SECURITY ARCHITECTURE AND ASSET PROTECTION FOUNDATION



For trading platforms, security is not only crucial for daily operational stability but also fundamental to their long-term development. BNV Exchange consistently prioritizes security as a critical component of its overall infrastructure, integrating it into system architecture, functional design, and asset management. The platform continuously improves its basic protection capabilities, striving to build a more robust security framework to provide reliable assurance for overall operation.

At the technical protection level, BNV Exchange strengthens the protection of accounts, data, and transaction transmission processes through multiple encryption mechanisms. These mechanisms cover multiple stages, including user access, information transmission, and system interaction, helping to improve the security and integrity of the platform during data processing and operations. By implementing layered protection for key aspects, the platform further enhances its basic system security capabilities.

At the asset protection level, the platform adopts a cold and hot wallet separation management approach, differentiating and handling different types of asset storage needs, further strengthening the security of asset custody. Simultaneously, from the underlying system architecture and access control mechanisms to asset storage arrangements, BNV Exchange has gradually formed an interconnected security support framework, establishing a clearer supporting logic between operational security, account protection, and asset protection.



SECURITY MANAGEMENT MECHANISMS AND RISK CONTROL CAPABILITIES



While continuously improving its basic security architecture, BNV Exchange further extends security management to daily operations and risk control. Through the coordinated efforts of auditing, monitoring, and response mechanisms, it continuously strengthens its overall risk management capabilities. The platform not only emphasizes security protection itself but also the efficiency of the connection between risk discovery, problem handling, and operational assurance, enabling security management to more effectively support the platform's stable operation and sustainable development.



SECURITY AUDIT SYSTEM

The platform establishes a security audit system to continuously inspect and evaluate key processes, helping to identify potential problems and strengthening the standardization and controllability of overall management.



RISK IDENTIFICATION AND DYNAMIC RESPONSE

For risk factors that may arise under different operating environments, the platform continuously strengthens its identification capabilities and response mechanisms, improving processing efficiency and flexibility.



24/7 RISK CONTROL MONITORING SYSTEM

The platform is equipped with a 24/7 risk control monitoring system to continuously monitor operational status, improving the efficiency of anomaly detection and daily management capabilities.



OVERALL OPERATIONAL RELIABILITY

Through the combined effects of auditing, monitoring, and response mechanisms, the platform further enhances the stability and reliability of its overall operations, providing a more solid foundation for daily operations.

TECHNICAL INFRASTRUCTURE AND SYSTEM PERFORMANCE



BNV Exchange continuously prioritizes the development of its technical infrastructure as a crucial support for enhancing platform capabilities, and relentlessly optimizes its underlying systems to improve stability, processing efficiency, and operational capacity. For relevant trading scenarios, infrastructure not only affects the smoothness of daily operations but also directly impacts overall operational quality and user experience. Therefore, BNV Exchange consistently emphasizes the continuous improvement of its core systems to provide more robust support for various business functions.

At the system performance level, BNV Exchange focuses on optimizing the synergy between its matching engine and trading system, continuously improving order processing efficiency and overall operational performance. Through continuous optimization of key aspects, the platform can maintain a more efficient response in complex trading environments and further enhance system stability during continuous operation. Improved matching efficiency and system performance also provide stronger support for the platform's overall service structure.

At the practical application level, the continuous strengthening of technical capabilities enables BNV Exchange to better achieve low-latency responses and provides a fundamental guarantee for high-frequency trading scenarios and large-scale user access. As the platform's business continues to expand, the stable release of system performance not only helps improve daily operational efficiency but also reserves more technical space for future functional expansion and overall capability optimization.



SYSTEM CAPACITY AND OPERATIONAL EFFICIENCY



During continuous platform operation, system capacity and operational efficiency directly impact overall service performance. BNV Exchange continuously optimizes system resource scheduling, processing flows, and support structures to meet the operational needs of high-concurrency environments. This ensures the platform maintains a relatively smooth and stable operation even with increased traffic, intensive operations, or more complex business scenarios, demonstrating the significant value of continuous capacity.



HIGH CONCURRENCY PROCESSING CAPACITY

The platform continuously enhances its processing performance under high concurrency conditions, strengthening its ability to handle multi-task parallel operation to adapt to more complex access and operational environments.



STABLE SUPPORT FOR LARGE-SCALE ACCESS

Faced with large-scale user access demands, the platform ensures the continuity and stability of the overall service process by improving underlying support and operational coordination capabilities.



IMPROVED OVERALL OPERATIONAL EFFICIENCY

Through continuous optimization of system processes and resource configuration, the platform further improves overall operational efficiency, enabling smoother performance of various functions during collaboration.



RESERVED SPACE FOR FUTURE EXPANSION

While meeting current operational needs, the platform also considers the possibility of future functional additions and business expansion, reserving necessary system space and capacity for future upgrades.

ASSET SUPPORT AND LIQUIDITY LAYOUT

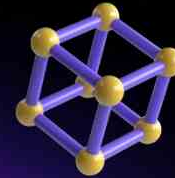


BNV Exchange continuously improves its asset support system and overall circulation structure to meet the needs of asset support and trading expansion. The platform supports multi-currency deposits and trading services, and gradually expands its asset coverage based on market developments and changes in user needs, making its overall business structure more adaptable. By enriching asset categories and optimizing trading support, the platform further enhances its business level and provides users with a broader participation base.



MAINSTREAM ASSET SUPPORT

The platform supports deposits and trading of mainstream assets such as BTC, ETH, and USDT, meeting users' basic operational needs in common usage scenarios and providing stable support for the overall business structure.



Improved Overall Liquidity

With the expansion of asset support, the platform's overall circulation efficiency is further optimized, helping to improve trading activity and synergy efficiency.



HIGH-QUALITY ASSET EXPANSION

In addition to mainstream assets, the platform continuously focuses on introducing more high-quality asset categories, constantly enriching the range of asset selection and enhancing the extensibility and diversity of the business structure.



Enhanced User Participation

A richer asset coverage attracts users with different needs to participate in the platform, further broadening the overall reach and participation.

COMPLIANCE FRAMEWORK AND STANDARDIZED OPERATIONS



Against the backdrop of continuous industry development, compliance has become a crucial foundation for the long-term operation of the platform. BNV Exchange adheres to a standardized and long-term development approach, not treating compliance as a single requirement, but integrating it into the overall logic of platform construction, daily operations, and future expansion. Through a clear development path and continuously improving management foundations, the platform constantly strengthens its awareness of standardized operations.

At the specific framework level, BNV Exchange follows the US MSB regulatory framework, using it as a key support for platform compliance. Simultaneously, the platform emphasizes the continuous improvement of its governance structure, operational transparency, and institutional foundations, striving to maintain clearer management boundaries and a more stable operational order during business development. This compliance orientation not only helps improve the overall standardization of the platform but also provides a more solid foundation for long-term operations.

Looking to the future, BNV Exchange also values compliance awareness in its globalization process. As its service scope, user reach, and business scenarios continue to expand, the platform continuously integrates compliance concepts into its development strategy, driving the platform to maintain a stable, clear, and more sustainable operational status during expansion, establishing a more reliable foundation for future long-term development.

CERTIFICATE DISPLAY



OFFICE OF THE SECRETARY OF STATE OF THE STATE OF COLORADO

CERTIFICATE OF DOCUMENT FILED

I, Jena Griswold, as the Secretary of State of the State of Colorado, hereby certify that, according to the records of this office, the attached document is a true and complete copy of the

Correct Entity Name

with Document # 20261402712 of

Bit Neo Vault Exchange Ltd

Colorado Corporation

(Entity ID # 20231515108)

consisting of 4 pages.

This certificate reflects facts established or disclosed by documents delivered to this office on paper through 03/30/2026 that have been posted, and by documents delivered to this office electronically through 04/01/2026 @ 03:29:23.

I have affixed hereto the Great Seal of the State of Colorado and duly generated, executed, and issued this official certificate at Denver, Colorado on 04/01/2026 @ 03:29:23 in accordance with applicable law. This certificate is assigned Confirmation Number 18387677.



Jena Griswold
Secretary of State of the State of Colorado

*****End of Certificate*****
Notice: A certificate issued electronically from the Colorado Secretary of State's website is fully and immediately valid and effective. However, as an option, the issuance and validity of a certificate obtained electronically may be established by stating the Validate a Certificate page of the Secretary of State's website, <https://www.colorado.gov/e2/certificate/validate> or entering the certificate's confirmation number displayed on the certificate, and following the instructions displayed. Confirming the issuance of a certificate is merely optional and is not necessary as the valid and effective issuance of a certificate. For more information, visit our website: <https://www.colorado.gov/e2/certificate> click "Businesses, trademarks, trade names" and select "Frequently Asked Questions."



KYC AND AML MECHANISM CONSTRUCTION



BNV Exchange continuously strengthens its platform's support capabilities in risk control and compliance execution through identity verification and fund monitoring mechanisms. The platform combines user identification, fund flow management, and process management to further improve the standardization, stability, and controllability of overall management, providing clearer mechanism support for compliance implementation in daily operations and laying a more solid foundation for subsequent risk control collaboration and management optimization.

KYC USER IDENTITY VERIFICATION MECHANISM

The platform establishes a user identity verification mechanism to conduct necessary verification of account users, providing basic support for platform operation and compliance management.

AML ANTI-MONEY LAUNDERING MONITORING MECHANISM

Through an anti-money laundering monitoring mechanism, the platform continuously strengthens its ability to identify abnormal behavior and suspicious activities, improving the overall level of compliance execution.



FUND FLOW MONITORING

The platform maintains continuous attention to the fund flow process, which helps enhance daily management capabilities and improve the efficiency of discovering potential risks.

RISK CONTROL AND TRANSPARENCY MANAGEMENT

Based on identity verification and fund flow monitoring, the platform further promotes the coordinated development of risk control and transparency management, enhancing the standardization, transparency, and controllability of overall operations.

USER EXPERIENCE AND SERVICE SUPPORT



BNV Exchange consistently prioritizes user experience and service support as crucial components of its platform development, continuously optimizing usability, smoothness, and responsiveness. For any trading platform, a good user experience is not only reflected in functional availability but also in the clarity of the operational process, the timeliness of support responses, and the smoothness of overall collaboration. The platform continuously improves these aspects to further enhance its overall performance.



MULTI-LANGUAGE SUPPORT



The platform supports multiple languages, better adapting to the usage habits of users in different regions and enhancing the accessibility and convenience of overall services.

CONSISTENT EXPERIENCE ACROSS WEB AND MOBILE



By simultaneously optimizing service performance on both web and mobile platforms, the platform strives to maintain consistency across different devices, ensuring a relatively uniform user experience when switching between multiple devices.

CONTINUOUS OPTIMIZATION OF OPERATIONAL PROCESSES



The platform continuously streamlines and optimizes operational processes, improving interface clarity and functional integration efficiency, making the overall operation smoother and more natural.

PROFESSIONAL SERVICE SUPPORT SYSTEM



Beyond platform functions, BNV Exchange also features a professional response and support mechanism to improve problem response efficiency and daily service quality, further enhancing the stable user experience.

FUTURE DEVELOPMENT PLAN



Looking to the future, BNV Exchange will continue to advance its overall strategy around platform capability building and ecosystem expansion. While consolidating its existing business foundation, it will further explore richer application scenarios. The platform not only focuses on the continuous improvement of its current business structure but also emphasizes the continuous expansion of future service models, technical connectivity methods, and ecosystem collaboration space, striving to maintain stronger development flexibility and scalability as the industry continues to evolve.



DEEPENING ITS PRESENCE IN THE CRYPTO ASSET FIELD

The platform will continue to focus on trading and asset management, further solidifying its development foundation in the crypto asset field through continuous optimization of trading, management, and collaboration capabilities.



EXPANDING BLOCKCHAIN FINANCIAL SERVICES

Building upon its existing platform capabilities, BNV Exchange will gradually extend its service layout related to blockchain finance, enhancing the richness and connectivity of its overall business structure.



EXPLORING DIVERSE APPLICATION DIRECTIONS

The platform will continue to focus on development opportunities in Web3, DeFi, NFTs, and on-chain derivatives, promoting the integration of more application scenarios with platform capabilities.



BUILDING A LONG-TERM ECOSYSTEM

By continuously improving platform functionality, expanding service boundaries, and enhancing ecosystem collaboration capabilities, BNV Exchange is committed to building a more open, diverse, and long-term potential open ecosystem.





TOWARDS A BROADER FUTURE FOR DIGITAL ASSETS

CONNECTING THE EVOLVING DIGITAL ECONOMY ECOSYSTEM WITH SECURITY, TECHNOLOGY, AND COLLABORATION

Related industries are still developing, with technological evolution, application expansion, and ecosystem extension constantly pushing industry boundaries outward. BNV Exchange hopes to leverage its stable platform foundation, continuously optimized technological capabilities, and constantly improving platform capabilities to form a more scalable and collaborative development path in this process. Looking to the future, BNV Exchange will continue to focus on long-term development around platform value, user needs, and ecosystem connectivity, maintaining a clear direction in the ever-changing industry environment and propelling the platform towards a more open, diverse, and sustainable development stage. At the same time, the platform will continue to pay attention to changes in industry structure and the evolution of related scenarios, steadily enhancing its comprehensive capabilities in ecosystem collaboration, platform support, and long-term planning, continuously expanding its space and possibilities in future development.

EXPANDING THE ECOSYSTEM THROUGH OPENNESS, CREATING VALUE THROUGH COLLABORATION, AND UNLOCKING MORE POSSIBILITIES THROUGH CONNECTIVITY.

